Polarimetry at the ILC

Robert Karl [1,2] Jenny List [2]

[1] Deutsches Elektronen-Synchrotron (DESY)

[2] University of Hamburg

21.11.2016

PIER Helmholtz Graduate School A Graduate Education Program of Universität Hamburg in Cooperation with DESY

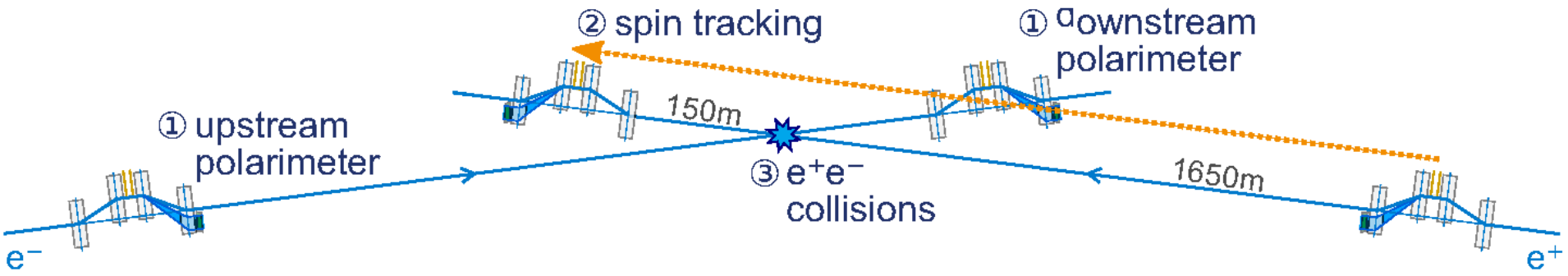
Outline

Advantages of Polarized Beams

- International Linear Collider (ILC)
  - $e^- e^+$ collider with polarized beams of $|80\%|$ and $|30\% - 60\%|$, respectively
  - Selectable polarization sign $\longrightarrow$ choice of spin configuration
- Advantages:
  - Sensitive to new observables (e.g. left-right-asymmetry)
  - Reduction of background processes and simultaneously increase of signal processes
  - Deep insights into the chiral structure of the weak-interaction for known and unknown particle

All event rates depend linearly on the polarization!
$\Rightarrow$ Has to be known as precisely as the luminosity!

ILC Polarimetry Concept



1. Measurement of the time-resolved beam polarization before and after the $e^- e^+$ IP
   - Via laser-Compton polarimeter

   Ref.: Jenny List, Annika Vauth, and Benedikt Vormwald:
   A Quartz Cherenkov Detector for Compton-Polarimetry at Future $e^+ e^-$ Colliders (https://bib-pubdb1.desy.de/record/221054)
   A Calibration System for Compton Polarimetry at $e^+ e^-$ Colliders(https://bib-pubdb1.desy.de/record/289025)

2. Extrapolating the beam polarization to the $e^- e^+$ IP
   - Via Spin Tracking

   Ref.: Moritz Beckmann, Jenny List, Annika Vauth, and Benedikt Vormwald:
   Spin transport and polarimetry in the beam delivery system of the international linear collider
   (http://iopscience.iop.org/article/10.1088/1748-0221/9/07/P07003/pdf)

3. Determination of the luminosity-weighed averaged polarization from collision data
   - Calculating the polarization from known standard model processes

   $\Rightarrow$ Discussed in the following

Determination of the Polarization from Collision Data

Goal:

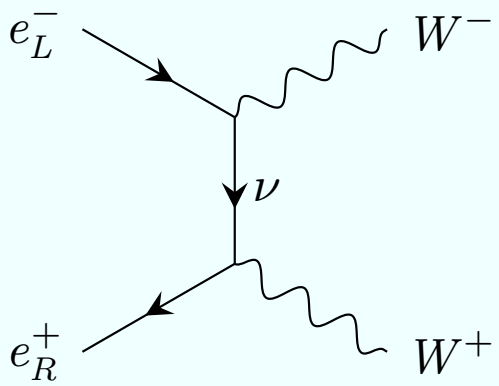
General strategy for the polarization determination which yields the best precision per measurement time

- Previous Work:
  - Using the information from W-pair production
    Ref.: Theses Ivan Marchesini
    (`http://pubdb.xfel.eu/record/94888`)
  - Using the information from single W, γ, Z events
    Ref.: Talk Graham W. Wilson
    (`https://agenda.linearcollider.org/event/5468/contributions/24027/`)
- Current Work:
  - Combining all relevant processes, including all uncertainties and their correlations
  - Compensating for a non-perfect helicity reversal
  - Including constraints from the polarimeter measurement

Concept

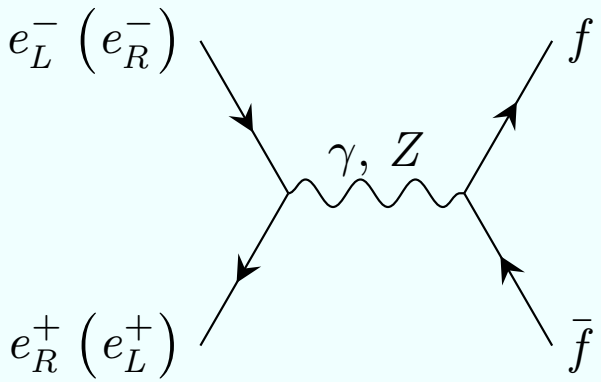
Example Processes:

W-pair production:



$$\sigma_{\mathrm{LL}} = \sigma_{\mathrm{RR}} = \sigma_{\mathrm{RL}} = 0$$

s-channel spin-1 particle:



$$\sigma_{\mathrm{LL}} = \sigma_{\mathrm{RR}} = 0$$

- Calculation of the P from polarized σ measurement of well known SM-process
  - $\rightarrow$ Using the information of their chiral structure
- Requirement to consider a process:
  - Theoretical very well known
    - $\rightarrow$ Reduction of theoretical uncertainties
  - High absolute cross section (high rate)
    - $\rightarrow$ Minimizing the statistical error
  - Large left-right-asymmetry
    - $\rightarrow$ Minimizing the influence of systematic uncertainties
  - Well separable from possible BSM-effects
- Feature of the ILC:
  Using 4 different polarization configuration
  ($\rightarrow$ signs of the polarizations)

$\Rightarrow$ Task: Providing the absolute scale calibration

Special Case: The Modified Blondel Scheme (MBS)

- Constraints for the Modified Blondel Scheme:
  - Process must fulfill: $\sigma_{\mathrm{LL}} \equiv \sigma_{\mathrm{RR}} \equiv 0$
  - Perfect helicity reversal: $+|P| \longleftrightarrow -|P| \quad \Rightarrow \quad |P| \equiv \text{const.}$
- Unique solution:

  4 possible cross section measurements: $\sigma_{-+},\ \sigma_{+-},\ \sigma_{--},\ \sigma_{++}$

  Maximal 4 unknown quantities: $\sigma_{\mathrm{LR}},\ \sigma_{\mathrm{RL}},\ |P_{e^-}|,\ |P_{e^+}|$
- Solve for $|P_{e^\mp}|$:

$$\sigma_{\pm\pm} = \frac{\left(1 \pm |P_{e^-}|\right)}{2} \frac{\left(1 \mp |P_{e^+}|\right)}{2} \cdot \sigma_{RL} + \frac{\left(1 \mp |P_{e^-}|\right)}{2} \frac{\left(1 \pm |P_{e^+}|\right)}{2} \cdot \sigma_{LR}$$

- Modified Blondel-Scheme:

$$|P_{e^\mp}| = \sqrt{\frac{\left(\sigma_{-+} + \sigma_{+-} - \sigma_{--} - \sigma_{++}\right)\left(\pm\sigma_{-+} \mp \sigma_{+-} + \sigma_{--} - \sigma_{++}\right)}{\left(\sigma_{-+} + \sigma_{+-} + \sigma_{--} + \sigma_{++}\right)\left(\pm\sigma_{-+} \mp \sigma_{+-} - \sigma_{--} + \sigma_{++}\right)}}$$

- Uncertainties are calculated via analytic error propagation

The Unified Approach: χ^2-Method

- Desire for a more general approach:
  - Consider any process with a polarization dependence + using several processes at once
  - Compensate non-perfect helicity reversal: $+\left|P^R\right| \longleftrightarrow -\left|P^L\right|$
- Consider a χ^2-Method: Using all 4 chiral cross sections

$$\chi^2 = \sum_{\text{process}} \left\{ \sum_{\pm\pm} \left[\frac{\left(\sigma^{\text{data}} - \sigma^{\text{theory}}\right)^2}{\Delta\sigma^2} \right] \right\}$$

- Compensate non-perfect helicity reversal: 4 free parameters

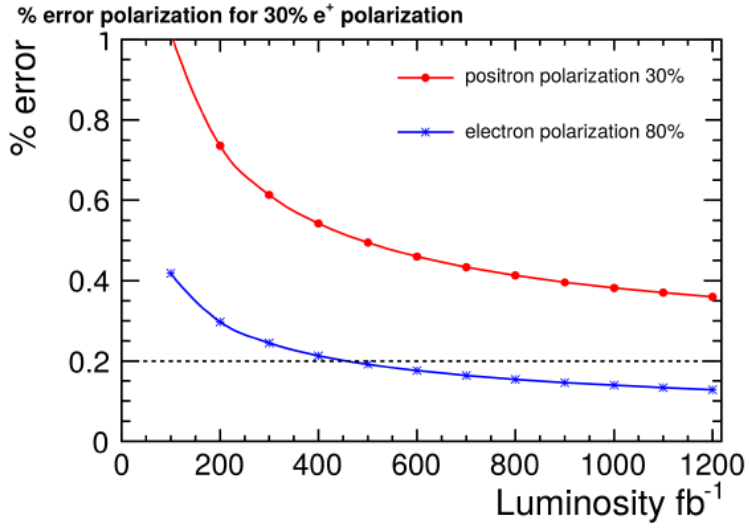
$$\underbrace{P_L^- = -80\%,}_{\text{left-handed } e^-\text{-beam}} \quad \underbrace{P_R^- = 80\%,}_{\text{right-handed } e^-\text{-beam}} \quad \underbrace{P_L^+ = -30\%,}_{\text{left-handed } e^+\text{-beam}} \quad \underbrace{P_R^+ = 30\%,}_{\text{right-handed } e^+\text{-beam}}$$

- Error determination via toy experiments

Comparison to the Previous W-Pair Study

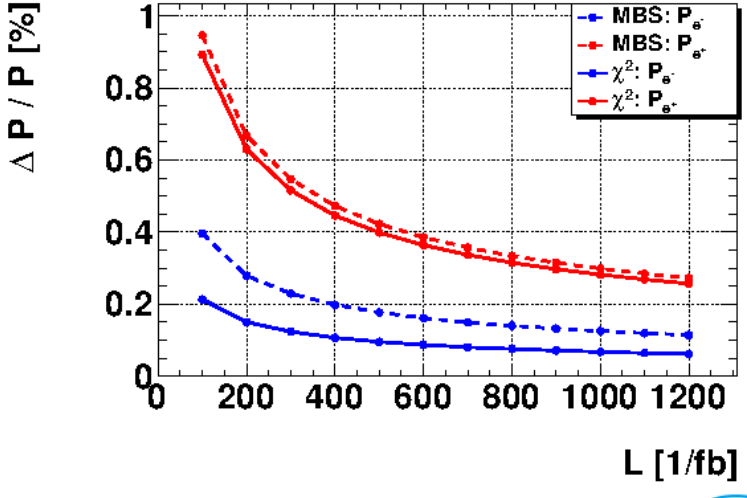
Study by Ivan Marchesini:

- Using $e^- e^+ \rightarrow W^+ W^- \rightarrow q\bar{q}l\nu$
- Statistical uncertainties only
- Consider equal absolute polarizations (MBS)
- Including full background study



Adjustment of the current study:

- Limited to $e^- e^+ \rightarrow W^+ W^- \rightarrow q\bar{q}l\nu$
- Forced equal absolute polarizations $\left(\left|P^L\right| \equiv \left|P^R\right|\right)$
- Including same background estimation and selection efficiency



Comparison:

$\Rightarrow$ χ^2-method yields better precision under same conditions than the MBS

Comparison to Previous Single $W^{\pm}$, γ, Z Study

Study by Graham W. Wilson

- Using 4 Processes simultaneously:

$$e^- e^+ \to \nu\bar{\nu}\gamma; \qquad e^- e^+ \to \nu\bar{\nu}Z$$
$$e^- e^+ \to e^+ \nu W^- \to e^+ \nu \mu^- \bar{\nu}$$
$$e^- e^+ \to e^- \bar{\nu} W^+ \to e^- \bar{\nu} \mu^+ \nu$$

- Consider equal absolute polarizations
  2 Parameters: P_{e^-}, P_{e^+}
- Consider deviations: 4 Parameters

$$P^L_{e^\pm} = -|P_{e^\pm}| + \tfrac{1}{2}\delta_\pm$$
$$P^R_{e^\pm} = |P_{e^\pm}| + \tfrac{1}{2}\delta_\pm$$

parameters		$\Delta P/P,\ \mathcal{L} = 2\text{ab}^{-1}$	
#	P	**Previous**	**Current**
2	P_{e^-}	0.07%	0.051%
	P_{e^+}	0.22%	0.21%
4	P_{e^-}	0.085%	0.088%
	δ_{e^-}	0.12%	0.19%
	P_{e^+}	0.22%	0.23%
	δ_{e^+}	0.32%	0.56%

$\mathcal{L}$ equally distributed between $\sigma_{\pm\pm}$

Statistical precision only

Comparison to Current analysis

- Differences:

Previous: Constraint on δ: $\Delta\delta < 10^{-3}$

Current: direct fit of $P^{L,R}_{e^\pm}$

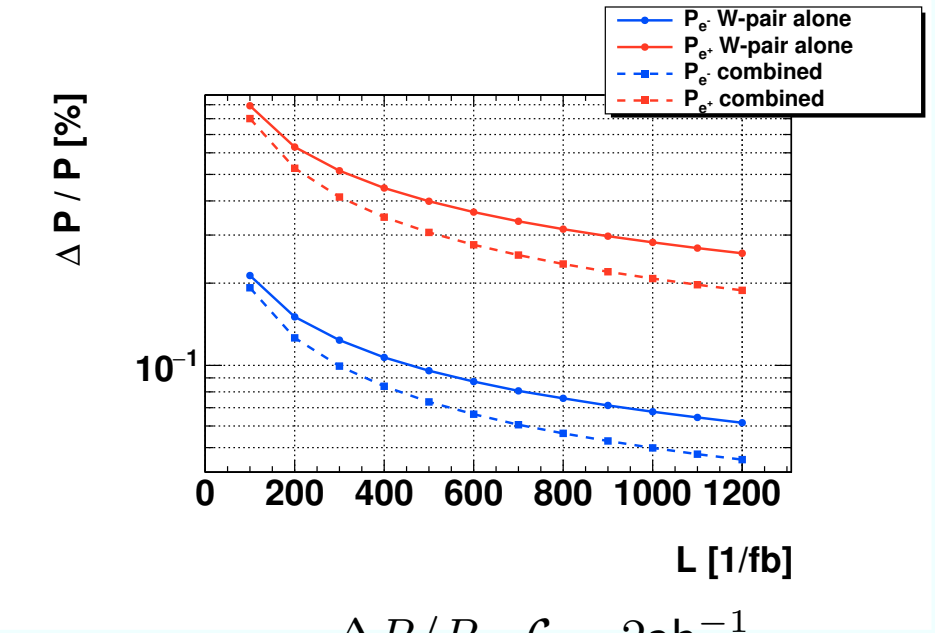
- Very similar precision even without additional constraint on δ

Combining W-Pair + Single W, Z, γ

Combined vs. W-Pairs alone

- W-Pair yields only enough information for 2 parameter fit P_{e-}, P_{e+}
- Large improvement
  $\rightarrow$ due to additional processes
- Combined: fit of 4 parameters is possible P^L_{e-}, P^R_{e-}, P^L_{e+}, P^R_{e+}

$\Rightarrow$ Compensation for a non-perfect helicity reversal



Combined vs. Single Boson

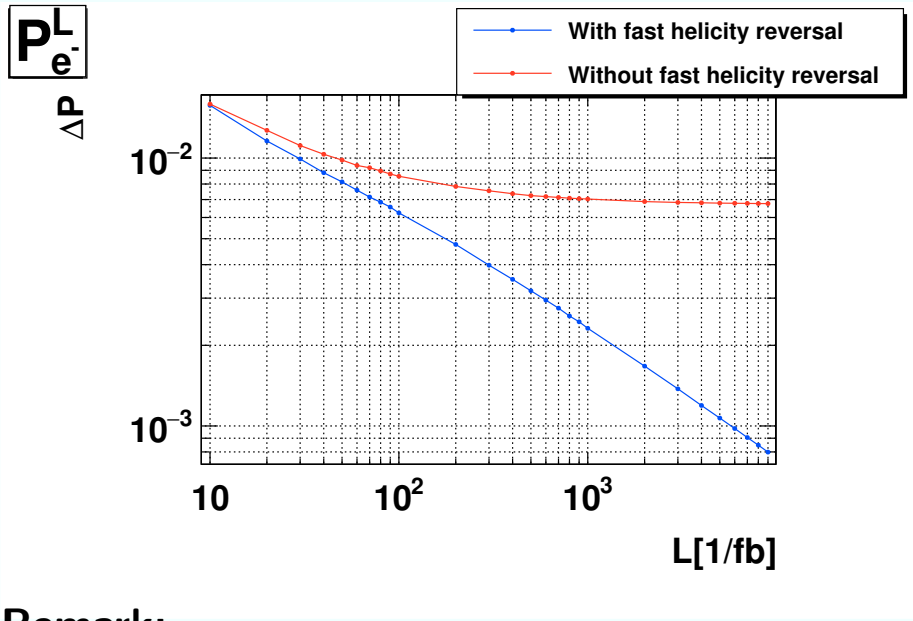
- The 4 processes Single $W^{\pm}$, Single Z, Single γ yields a large analysis power
- Combined precision dominated by single boson processes

$\Delta P/P,\ \mathcal{L} = 2\text{ab}^{-1}$

single	W, Z, γ	Combined
P_{e-}	0.088%	0.079%
δ_{e-}	0.19%	0.18%
P_{e+}	0.23%	0.16%
δ_{e+}	0.56%	0.51%

Systematic Uncertainties and their Correlations

Systematic quantity		related to:
Integrated luminosity	$\mathcal{L}$	accelerator
Selection efficiency	ε	detector
Background estimate	B	theory



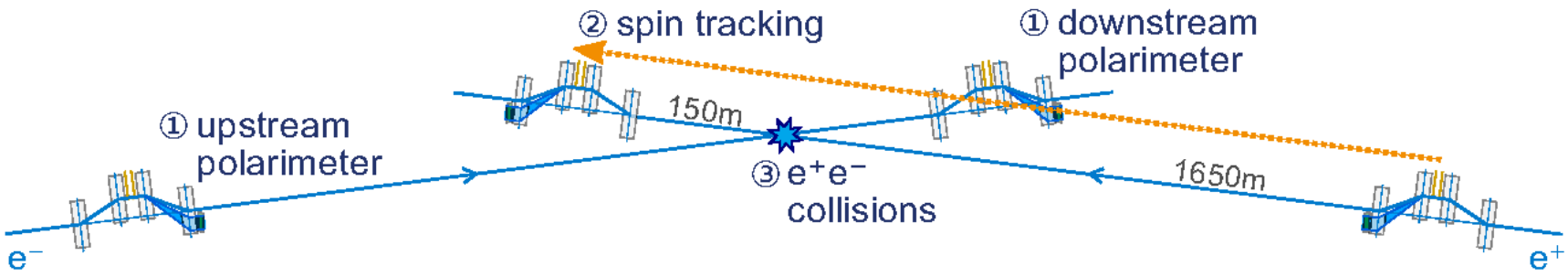
Remark:
A non-perfect helicity reversal has close to no influence on the precision due to compensation of the unified approach

- **Uncertainties influenced by**
  - Detector calibration and alignment
  - Machine performance
  - etc.
  - $\Rightarrow$ $\Delta\mathcal{L}$, $\Delta\varepsilon$ are time dependent
- **Correlations:**
  - Data sets taken concurrently
  - Generate correlations
  - $\Rightarrow$ Lead to cancellation of systematic uncertainties

$\Rightarrow$ **Fast helicity reversal**

- Fast switch between $\sigma_{\pm\pm}$ measurements e.g. train-by-train
- $\Rightarrow$ Faster than changes in calibrations, alignments, etc.

Consider Polarimeter Information



Simplified approach: (as a first step)

- Assume polarimeter measure directly at IP (neglect spin transport)
- Use nominal polarimeter uncertainty $\Delta P/P = 0.25\%$:
- Toy polarimeter measurement:

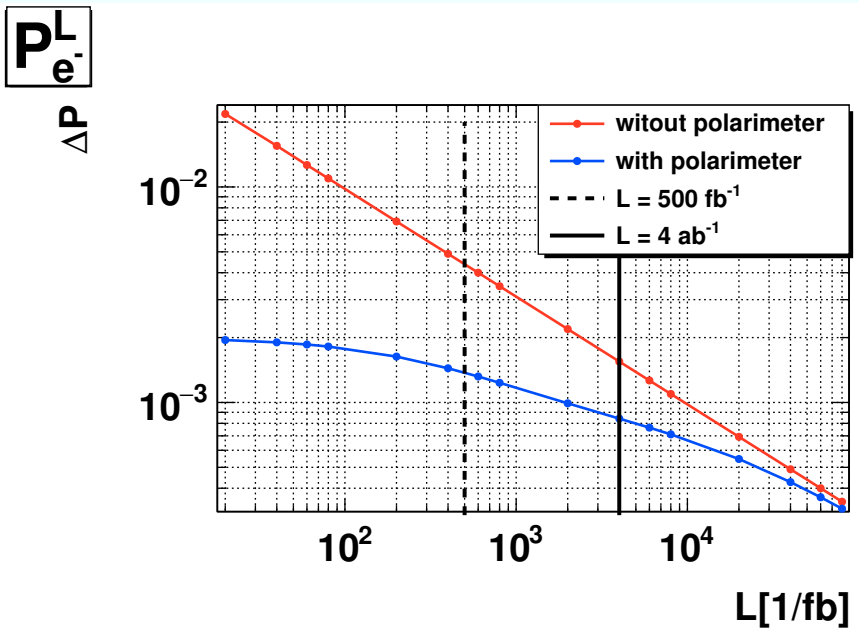
  Gaus-smeared
  - Mean: $P_{e-} = 80\%,\ P_{e+} = 30\%$
  - Width: ΔP

Implementation

$$\chi^2 += \sum_P \left[\frac{\left(P_{e^\pm}^{L,R} - \mathcal{P}_{e^\pm}^{L,R}\right)^2}{\Delta\mathcal{P}^2} \right]$$

- $P_{e^\pm}^{L,R}$: 4 fitted Parameter
- $\mathcal{P}_{e^\pm}^{L,R}$: Polarimeter measurement
- $\Delta\mathcal{P}$: Polarimeter uncertainty

Impact of the Polarimeter Constraint



For idealized situation:

- Better polarization precision, especially for lower integrated luminosities
- More robust against large Poisson fluctuations in the cross section measurement

Next step: add more realism

- Spin tracking including misalignments in the BDS
- Include impact of collision effect
- Use upstream and downstream polarimeter separately

Summary

- Polarization provides a deep insight in the chiral structure of the standard model and beyond

  $\Rightarrow$ A permille-level precision of the luminosity-weighted average polarization at the IP is required

- New unified approach combing all suitable cross sections and the polarimeter measurement

  $\Rightarrow$ Higher analysis power by consider various processes

  $\Rightarrow$ Further improvement of precision due to polarimeter constraint

- Unified approach also compensate a non-perfect helicity reversal due to direct fit of:

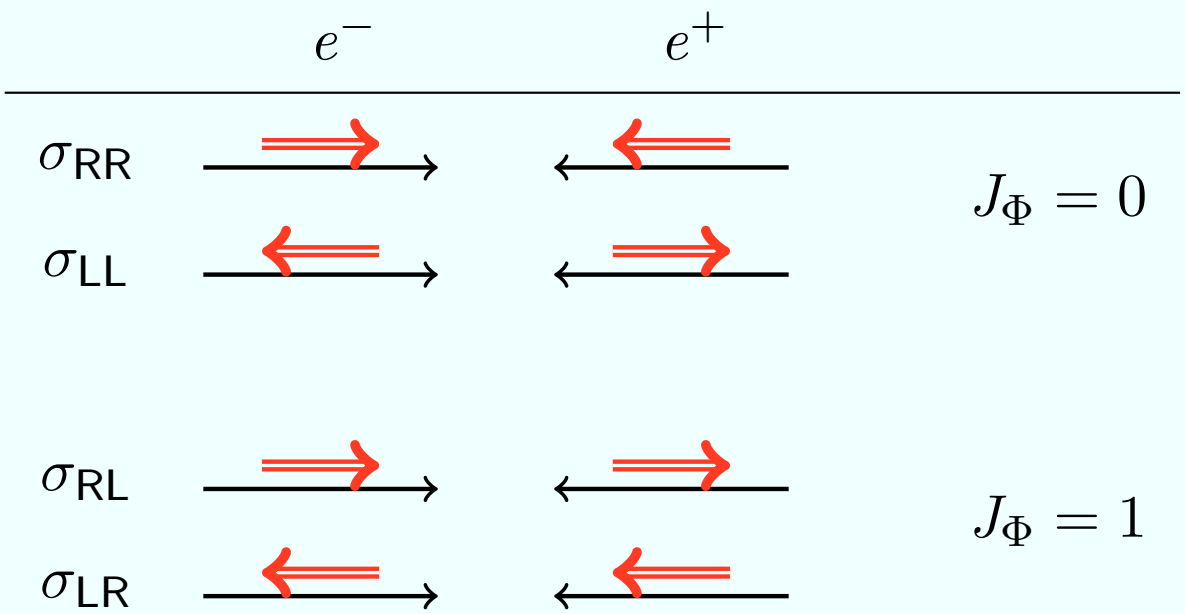
$$P^L_{e^-}, \qquad P^R_{e^-}, \qquad P^L_{e^+}, \qquad P^R_{e^+}$$

- A fast helicity reversal improves the polarization precision due to cancellation of systematic uncertainties

Backup Slides

Polarization at a $e^- e^+$ Collider

- Helicity is the projection of the spin vector on the direction of motion
- In case of massless particles, helicity is equal to chirality
- If $E_{\text{kin}} \gg E_0 \quad \longrightarrow \quad m_e \approx 0$



- For a bunch of particles the polarization is defined as:

$$P := \frac{N_R - N_L}{N_R + N_L}$$

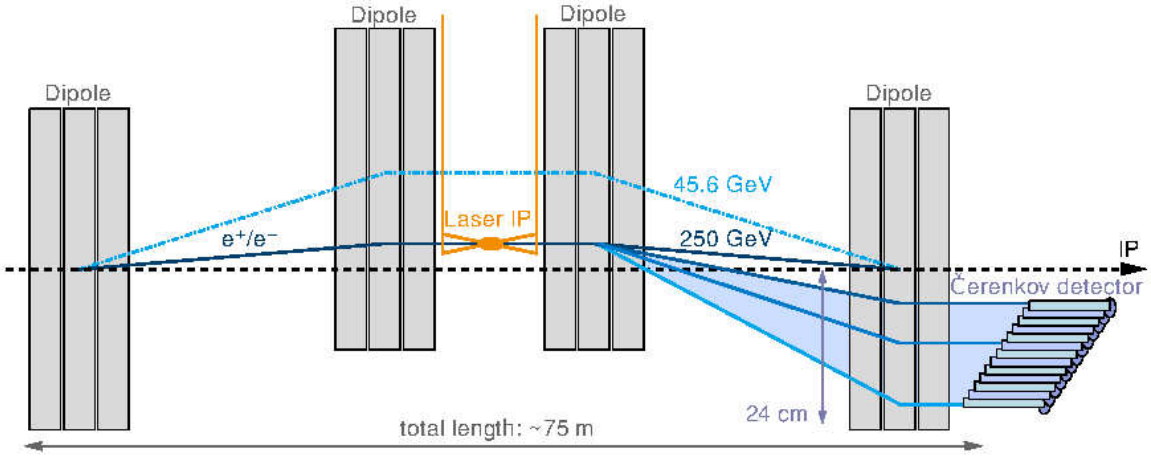
Laser-Compton Polarimeters

Spin Tracking

Collision Data

Laser-Compton Polarimeters

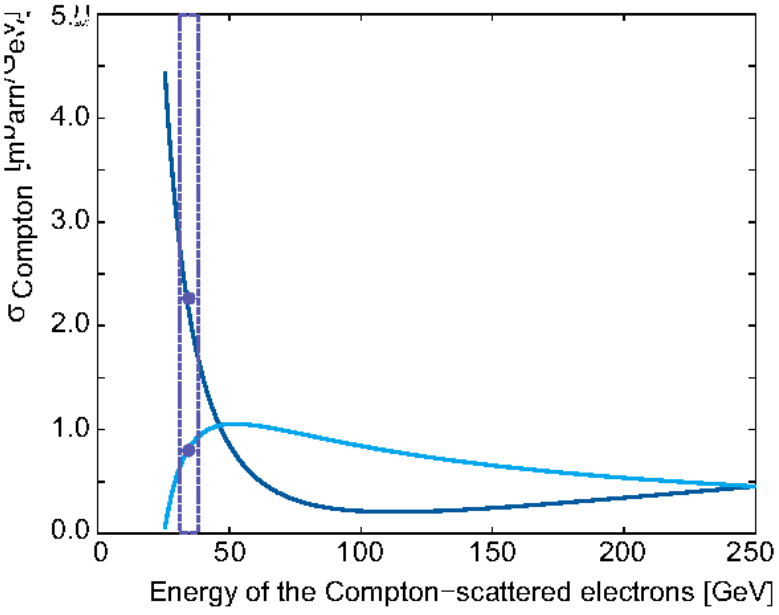
Magnetic chicane of the upstream polarimeters



- Compton scattering of the beam with a polarized Laser
- $\mathcal{O}(10^3)$ particles per bunch $(2 \cdot 10^{10})$ are scattered
- Magnetic chicane:
  energy spectrum
  $\Rightarrow$ spatial distribution

- Energy spectrum measurement:
  $\Rightarrow$ Counting the scattered particles at different positions
- Design of the magnetic Chicane:
  - Laser-bunch interaction point moves with beam energy
    $\longrightarrow$ position of the Compton edge stays the same
  - Orbit of the non-scattered particles is unaffected by the magnetic chicane

Differential Compton Cross Section



Energy dependence:

$$\frac{\mathrm{d}\sigma_C}{\mathrm{d}y_C} = \frac{2\pi r_e^2}{x_C}\left(a_C + \lambda\mathcal{P}\cdot b_C\right); \quad y_C := 1 - \frac{E'}{E}$$

e^- Polarization: $\mathcal{P}$; Laser Polarization: λ

DarkBlue: $\lambda\mathcal{P} = +1$

Cyan: $\lambda\mathcal{P} = -1$

Calculating $\mathcal{P}_i$ of the i-th channel with asymmetry A_i, analysing power Π_i

$$A_i := \frac{N_i^- - N_i^+}{N_i^- + N_i^+}; \qquad \Pi_i = \frac{\mathcal{I}_i^- - \mathcal{I}_i^+}{\mathcal{I}_i^- + \mathcal{I}_i^+}; \qquad \mathcal{I}_i^{\pm} := \int_{E_i-\Delta/2}^{E_i+\Delta/2} \left.\frac{\mathrm{d}\sigma_C}{\mathrm{d}y_C}\right|_{\lambda\mathcal{P}=\pm 1} \mathrm{d}y_C$$

$N^{\pm} := \#e_{\text{Compton}}$ for $\lambda\mathcal{P} = \pm 1$; E_i : energy of i-th channel; Δ : energy width

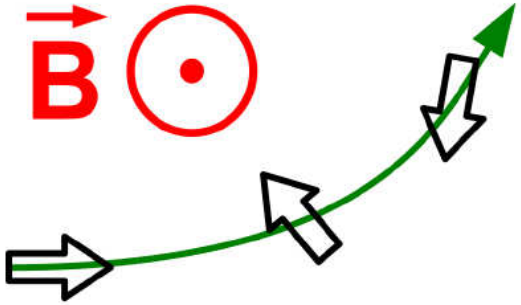
$$\Rightarrow \quad \lambda\mathcal{P}_i = \frac{A_i}{\Pi_i} \quad \Rightarrow \quad \mathcal{P} = \langle\mathcal{P}_i\rangle$$

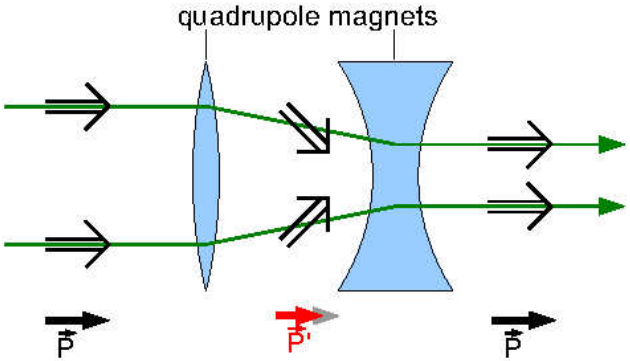
Laser-Compton Polarimeters

Spin Tracking

Collision Data

Spin Precession





- Polarimeters are 1.65 km and 150 m away from IP
  - → Particles propagate through magnets
  - → Magnets influence the spin, as well
  - → Described by Thomas precession
- if $\vec{B}_{\parallel} = \vec{E} = 0$:

$$\frac{\mathrm{d}}{\mathrm{d}t}\vec{S} = -\frac{q}{m\gamma}\left((1+a\gamma)\,\vec{B}_{\perp}\right) \times \vec{S}$$

- Effects from focusing and defocusing can cancel
- For a series of quadrupole magnets $\mathcal{P}$ described by the angular divergence θ_r

$$f(\theta_r) = |\vec{\mathcal{P}}|_{\mathrm{max}} \cdot \cos\left((1+a\gamma)\cdot\theta_r\right)$$

Systematic Polarization Uncertainty

contribution	uncertainty $\left[10^{-3}\right]$
Beam and polarization alignment at polarimeters and IP ($\Delta\vartheta_{\text{bunch}} = 50\,\mu\text{rad}$, $\Delta\vartheta_{\text{pol}} = 25\,\text{mrad}$)	0.72
Variation in beam parameters (10 % in the emittances)	0.03
Bunch rotation to compensate the beam crossing angle	< 0.01
Longitudinal precession in detector magnets	0.01
Emission of synchrotron radiation	0.005
Misalignments (10 μ) without collision effects	0.43
Total (quadratic sum)	0.85
Collision effects in absence of misalignments	< 2.2

[Ref.:] Thesis Moritz Beckmann (`http://bib-pubdb1.desy.de/record/155874`)

Laser-Compton Polarimeters

Spin Tracking

Collision Data

Polarized Cross Section

- Theoretical polarized cross section:

$$\sigma\left(P_{e^-}, P_{e^+}\right) = \frac{\left(1-P_{e^-}\right)}{2}\frac{\left(1-P_{e^+}\right)}{2}\cdot\sigma_{\mathsf{LL}} + \frac{\left(1+P_{e^-}\right)}{2}\frac{\left(1+P_{e^+}\right)}{2}\cdot\sigma_{\mathsf{RR}} + \frac{\left(1-P_{e^-}\right)}{2}\frac{\left(1+P_{e^+}\right)}{2}\cdot\sigma_{\mathsf{LR}} + \frac{\left(1+P_{e^-}\right)}{2}\frac{\left(1-P_{e^+}\right)}{2}\cdot\sigma_{\mathsf{RL}}$$

- Measured polarized cross section:

$$\sigma\left(P_{e^-}, P_{e^+}\right) = \frac{N}{\varepsilon\cdot\mathcal{L}} = \frac{D-\langle B\rangle}{\varepsilon\cdot\mathcal{L}};$$

Statistic quantity: selected data D, number of events N

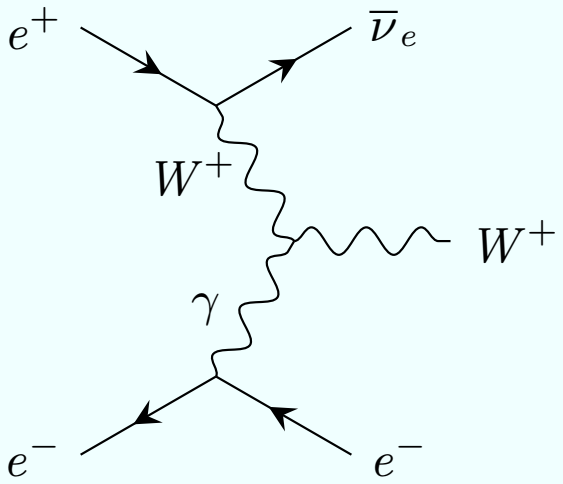
Systematic quantity: background B, selection efficiency ε, integrated luminosity $\mathcal{L}$

- Cross section of the 4 polarization configurations

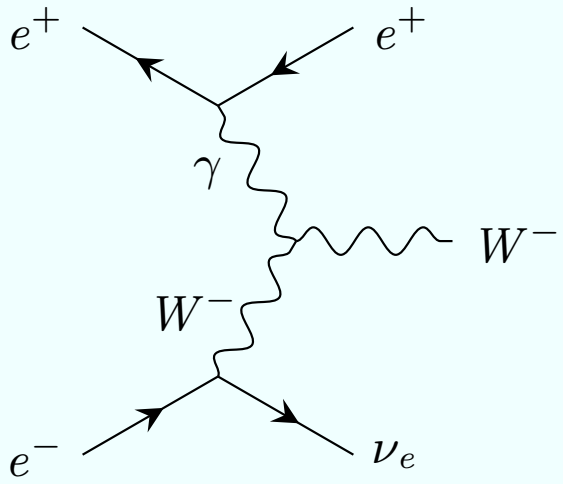
$$\sigma_{--} := \sigma\left(-|P_{e^-}|, -|P_{e^+}|\right) \qquad \sigma_{++} := \sigma\left(+|P_{e^-}|, +|P_{e^+}|\right)$$
$$\sigma_{-+} := \sigma\left(-|P_{e^-}|, +|P_{e^+}|\right) \qquad \sigma_{+-} := \sigma\left(+|P_{e^-}|, -|P_{e^+}|\right)$$

Previous Single $W^{\pm}$, Z, γ Study: Leading Diagrams

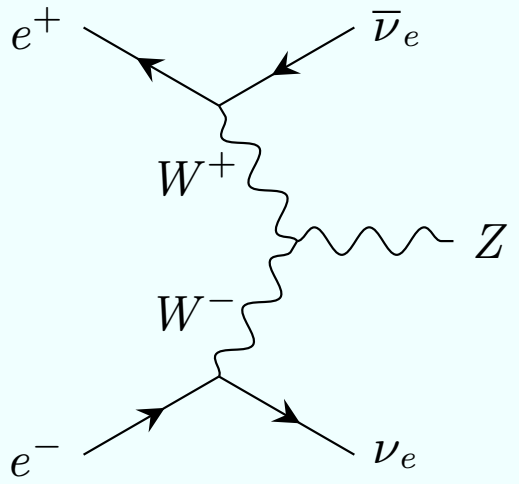
Single W^+



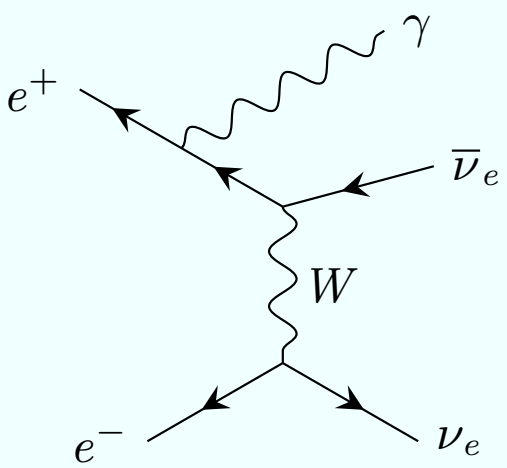
Single W^-

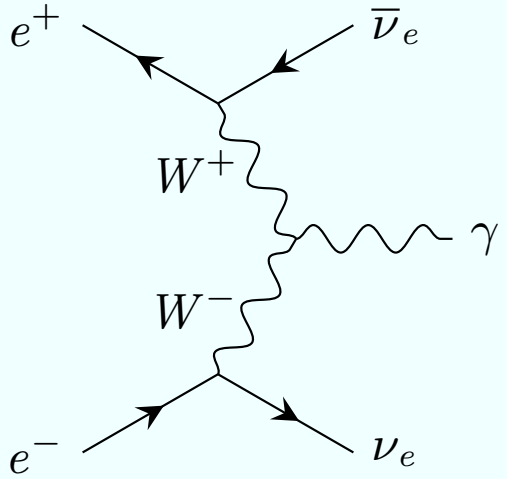


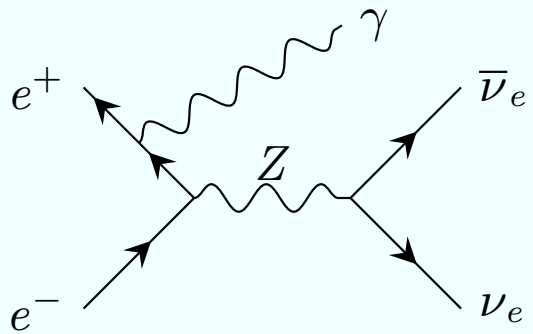
Single Z



Single γ







Consider Correlated Uncertainty

Implementing correlated uncertainty:

$$\chi^2 = \sum_{\text{process}} \sum_{i \in \pm\pm} \frac{\left(\sigma_i^{\text{data}} - \sigma_i^{\text{theory}}\right)^2}{\Delta\sigma_i^2} \quad \longrightarrow \quad \sum_{\text{process}} \left(\vec{\sigma}_{\text{data}} - \vec{\sigma}_{\text{theory}}\right)^T \Xi^{-1} \left(\vec{\sigma}_{\text{data}} - \vec{\sigma}_{\text{theory}}\right)$$

$$\vec{\sigma} := \begin{pmatrix} \sigma_{-+} & \sigma_{+-} & \sigma_{--} & \sigma_{++} \end{pmatrix}^T$$

$$\Xi := \Xi_N + \Xi_B + \Xi_\varepsilon + \Xi_{\mathcal{L}}; \qquad \text{e.g.} \quad \left(\Xi_\varepsilon\right)_{ij} = \text{corr}\left(\vec{\sigma}_i^{\,\varepsilon},\ \vec{\sigma}_j^{\,\varepsilon}\right) \frac{\partial\vec{\sigma}_i}{\partial\varepsilon_i} \frac{\partial\vec{\sigma}_j}{\partial\varepsilon_j} \Delta\varepsilon_i \Delta\varepsilon_j$$

Occurrence of correlated uncertainties:

- Fast switch between $\sigma_{\pm\pm}$
- Faster than change in e.g $\delta\mathcal{L}$

$\rightarrow$ $\Delta\sigma_{\pm\pm}$ $(\Delta\mathcal{L})$ becomes correlated

$\Rightarrow$ $\text{corr}\left(\vec{\sigma}_i^{\mathcal{L}},\ \vec{\sigma}_j^{\mathcal{L}}\right) \neq 0 \quad \forall i \neq j$

Consider disadvantageous situation:

- $\varepsilon = 0.6$
- $\Delta\varepsilon/\varepsilon = 0.01$
- $\Delta\mathcal{L}/\mathcal{L} = 0.001$

$\rightarrow$ Studying the impact of correlations

Outlook

- **Open issues**
  - Implementing fiducial cuts for all processes $\rightarrow$ correct description of all systematics
  - Including a complete background analyses
- **Further Improvement**
  - Consider also differential cross sections
  - Study the possibility to use fiducial and differential cross sections simultaneously